

# MET GROUP



**MET Group** is an integrated European energy company, with activities in natural gas and power, focused on multi-commodity wholesale, trading and sales, as well as energy infrastructure and industrial assets. MET has extensive experience in operating green (renewable) and flexible (conventional) assets, thus supporting the energy transition. The success of MET is based on three pillars: having talented and highly motivated people on board, operating integrated risk management model and running businesses more efficiently than the peers.

**MET Group's** mission is to become a leading market player by implementing innovation in the European energy market.

## BRINGING NEW ENERGY TO EUROPE

### SHAREHOLDERS

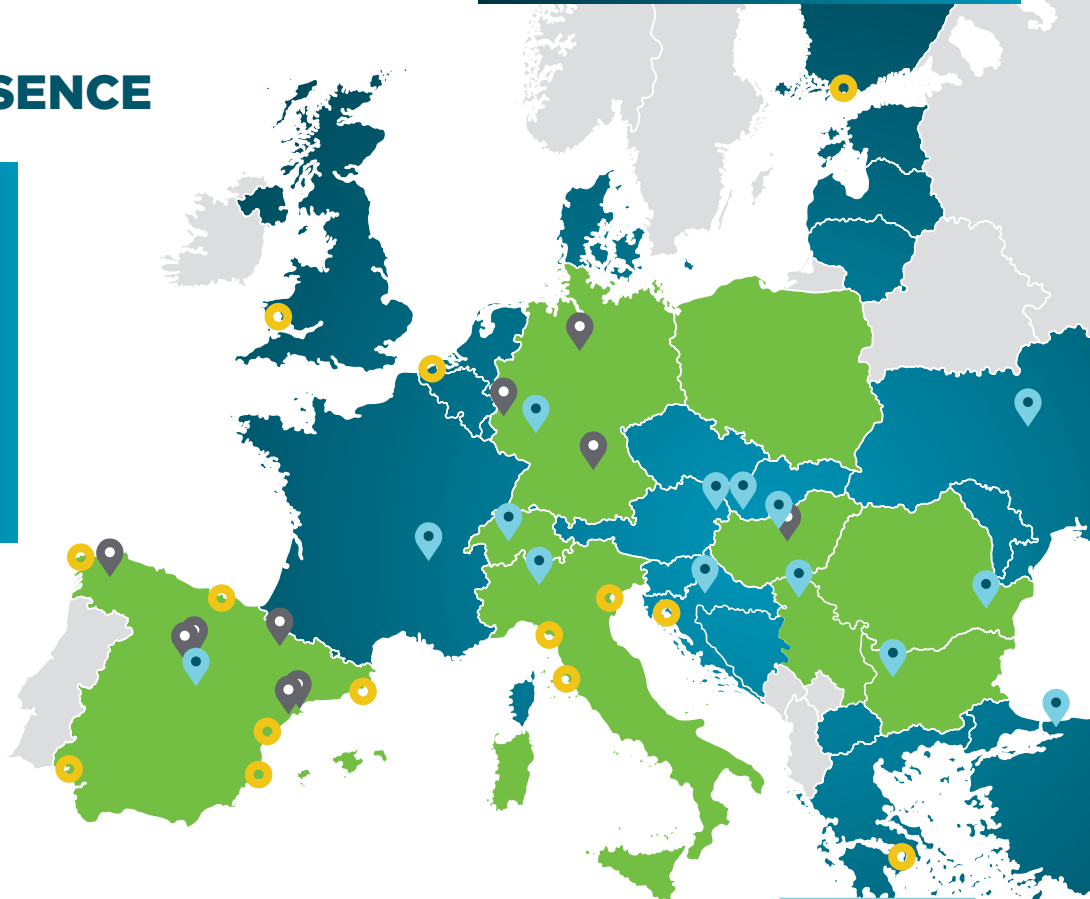
90% owned by MET Employees  
10% by Keppel Infrastructure,  
a wholly owned subsidiary  
of Keppel Corporation

## REGIONAL PRESENCE

**15** Countries via subsidiaries

**30** National gas markets

**39** International trading hubs



## MET'S POSITION IN THE VALUE CHAIN



## OUR STRENGTHS

**STRONG MARKET POSITION**  
via various commodities

950+ highly committed **PROFESSIONALS**

**RELIABLE ACCESS**  
to financing

Sophisticated **TRADING & RISK MANAGEMENT** capability

# DIVISIONS AND BUSINESS ACTIVITIES OF MET GROUP

## MET HOLDING

### TRADING & WHOLESALE

### EUROPEAN SALES

### FLEXIBILITY ASSETS

### GREEN ASSETS

#### TRADING & WHOLESALE



Integrated trading arm of MET Group, with the purpose of portfolio supply, structuring, optimizing and ultimately risk managing the Group's positions across commodities and trading regions. Furthermore, it provides a market making and structured trading platform for 3rd parties as well as conducting proprietary trading activities.

- Liquidity provider, physical presence and structured trading platform in most European natural gas and power markets
- Cross-commodity optimization and asset backed trading
- Underwriting mid-long term PPAs to renewable producers

#### EUROPEAN SALES



- Headquartered in Switzerland with a strong financial standing, we are the preferred and reliable long-term supplier of gas, electricity, and energy solutions in 14 European countries.
- Via one of the largest in-house energy trading floors in Europe we offer sophisticated gas, power, and green product supply and price management services to end customers with direct access to wholesale markets.
- We deliver reliable supply, innovative products and complex energy efficiency solutions in some countries as well while building long term partnerships with our clients based on trust and mutual business understanding.
- With our pan-European integrated approach, we source our gas and electricity from various markets and suppliers across Europe and beyond, delivering competitive pricing and security of supply for the benefit of our customers.

#### FLEXIBILITY ASSETS



Flexibility assets are an integral part of MET Group's strategy for supporting the energy transition, considering flexibility to be the "new renewable". We are looking at assets that we believe we can operate efficiently by creating synergies with our existing positions. Technologies like CHP (combined heat and power) and CCGT (combined cycle gas turbine) plants or other asset types such as gas storage, batteries and aggregator platforms provide a solution to boost the flexibility of European energy infrastructure.

#### GREEN ASSETS



MET Group's core competence in natural gas and gas-based power production helps us to support the energy transition towards a zero-carbon world. The Green Division's goal is to create a substantial, transparent and financially sound green (wind and solar) asset portfolio. MET Group invests in ready-to-build assets as well as developing greenfield and brownfield opportunities. We aim to operate 2000 MW of renewable capacity in Europe by 2026.



## MET IN NUMBERS



**88 BCM**  
gas  
traded in 2023



**68 TWh**  
electricity  
traded in 2023



**€ 24,5 Billion**  
consolidated revenue in 2023



**30+ Imported**  
LNG cargoes  
of which regasified  
in 8 countries



**564 MW**  
CCGT/OCGT



**€ 2275 Million**

Strong access to financing from various international banks including syndicated credit facilities of EUR 1330M



**75 MW**  
cogeneration capacity



**3,7 TWh**  
gas storage capacity



**390 MW**  
capacity of renewable energy production  
+850 MW under development



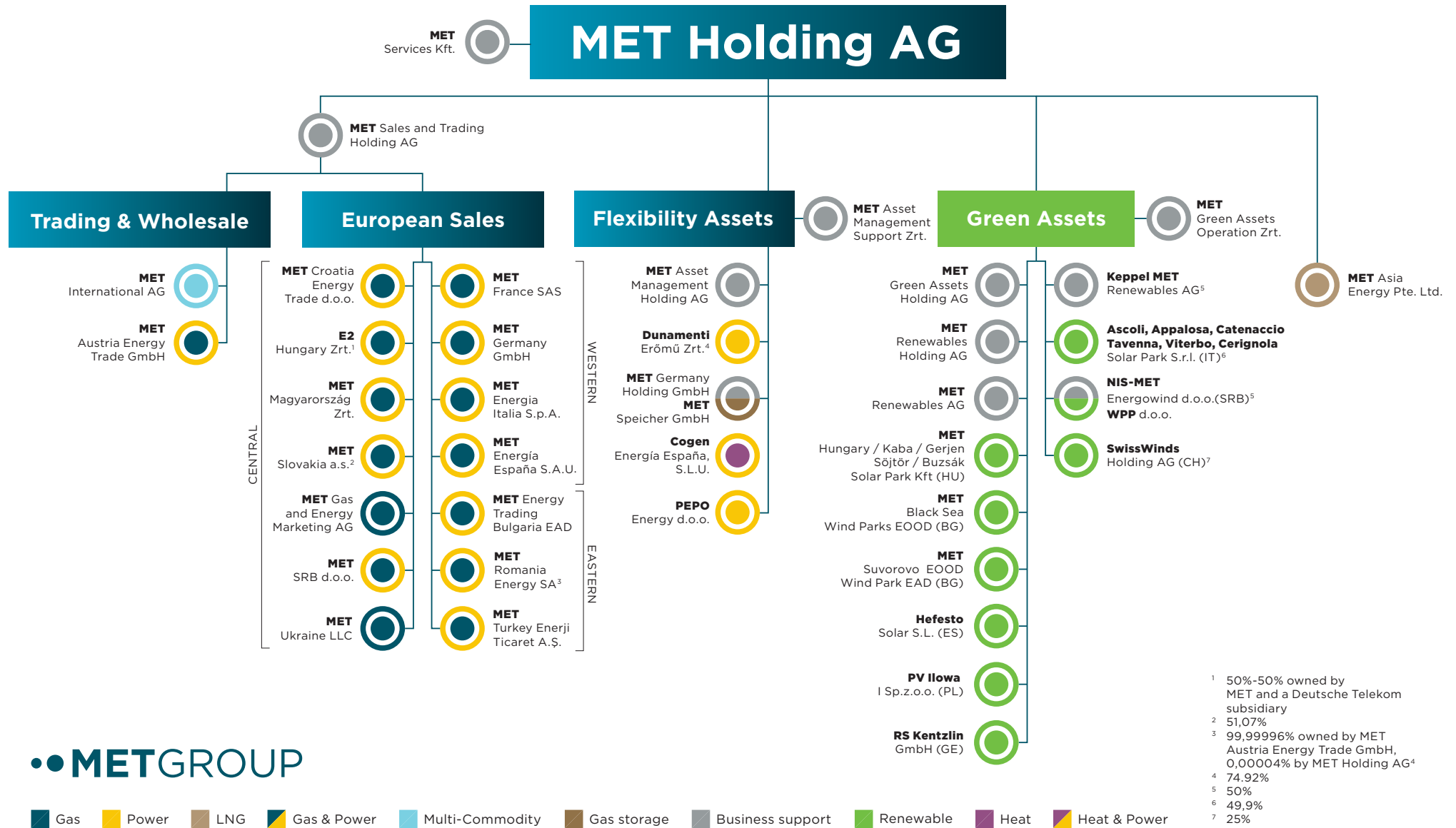
**31 MW**  
power-to-heat



**8 MWh**  
battery electricity storage

**MET BRAND VALUES** | AGILITY | INDEPENDENCE | COURAGE

# ORGANIZATIONAL STRUCTURE OF MET GROUP



<sup>1</sup> 50%-50% owned by MET and a Deutsche Telekom subsidiary  
<sup>2</sup> 51,07%  
<sup>3</sup> 99,99996% owned by MET Austria Energy Trade GmbH, 0,00004% by MET Holding AG<sup>4</sup>  
<sup>4</sup> 74,92%  
<sup>5</sup> 50%  
<sup>6</sup> 49,9%  
<sup>7</sup> 25%